



# Town of Chesapeake Beach

Council Candidates

13 October 2021

8200 Bayside Road  
Chesapeake Beach, Maryland 20732  
Dear Mayor Mahoney,

Thank you for the opportunity to apply for the Town Council vacancy created by the resignation of Derek Favret.

I believe I would be a dedicated and knowledgeable addition to the Council as a strong, independent, experienced candidate. My entire professional life has been one of public service for more than three decades; first as a County Police Officer and then as a Federal employee. As a public servant, I have leadership experience in many areas that would be an asset to the Council including budgetary, management, congressional, negotiation, legal, administrative, communication and conflict resolution matters.

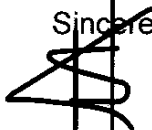
My family and I have resided in Chesapeake Beach since 1999. Throughout our time here, we have attended area public schools and participated in most Town events. I have also been a member of the Green Team for the past 2 years. Additionally, I have donated my personal time and efforts to the maintenance and upkeep of the boardwalk and its surrounding flora and foliage.

I would be proud to serve on the Town Council working toward the continued vibrant growth of Chesapeake Beach, economically and in concert with housing, local businesses, institutions and green open spaces that respect the Town's historic development and small-town charm. To further this work, I would strive to accomplish this while simultaneously increasing our citizens' ties with and access to the picturesque and recreational opportunities that the Beach is gifted with by its natural setting and unique geography.

As requested for Registration Verification my full name is: Kathleen Sue Berault. I reside at 7409 B Street, Chesapeake Beach, Maryland 20732. My date of birth is June 30, 1955.

I appreciate your consideration of my candidacy and look forward to further dialogue.

Sincerely,

A handwritten signature in black ink, appearing to read 'Kathleen Berault', written over a horizontal line.

Kathleen Berault

**KATHLEEN BERAULT**

7409 B Street, Chesapeake Beach, MD 20732

Phone: [redacted] email: [redacted]

---

**OBJECTIVE:** To provide support and actively participate in the everyday decisions of my local government.

**SUMMARY:** Skilled, diplomatic, leader and manager with 30+ years' experience in significant positions of public service.

**STRENGTHS:** Excellent interpersonal and public relations skills. Effective communicator, skilled speaker, responsible leader. Self-motivated and able to work effectively with peers, subordinates, key leadership and executives.

**PROFESSIONAL EXPERIENCE:**

**Department of the Treasury**                      2010–2020  
**Treasury Inspector General for Tax Administration (TIGTA)**  
**Washington, DC 20005**

**Program Analyst, Office of Audit, Management Planning & Workforce Development**

- Performed significant audit assignments, which included projects and activities across the full spectrum of IRS programs and operational functions;
- Conducted studies to assess effectiveness, efficiency and productivity of mission-oriented programs and strategic initiatives;
- Oversaw criminal investigators and program analysts in the planning and execution of policy, including complex and time sensitive projects relating to legal or evidentiary issues.

**Prince George's County Government**            1990–2010  
**Major, Police Department**  
**Landover, Maryland 20785**

- Oversaw Department's Special Investigative Response Team, Internal Affairs Division and Compliance Coordination;
- Held various positions of increasing responsibility;
- Applied for 13 state and federal grants for over \$13 million in a 60-day period;
- Directed daily operations of one of the busiest district offices in the County; Coordinated participation of 63 Executives, planned a special White House visit, including an audience with President Clinton;
- Directed administrative disciplinary boards, hearing an unprecedented 62 cases in 2-year span;
- Led 35-member background investigations unit for public safety agencies; streamlined background check process, administered \$1.8M budget and processed over 10,000 applications in one year; and
- Generated over \$785K in fees by addressing 8-month backlog and adjudicating 55 outstanding appeals with the Chief of Police.

Prior experience includes work at Gallaudet University (1979-1990) in Washington, DC, and the Metropolitan Police Department in Washington, DC (1974-1976).

**VOLUNTEER WORK:**

**Planning & Zoning Commissioner, Chesapeake Beach, Maryland – July 2020 – Present**

Participate in Public Hearings after review and make recommendations on development applications in reference to zoning codes, Comprehensive Plans and local ordinances.

**Water Captain, Save the Bay Foundation, Annapolis, Maryland – May 2020 – Present**

Serve as an Ambassador for clean water in the community with on the ground, eyes, ears and voice for Chesapeake's Clean Water State/Federal Blueprint.

**Church Lector, Saint Anthony's Church, North Beach, Maryland – Fall 2005 – Present**

Read passages of Holy Scripture at Mass.

**EDUCATION:**

**Gallaudet University, Washington, DC, Master's Degree 1986**

Major: School Counseling, Minor: Guidance Counseling, Honors: Summa cum laude

**University of Maryland, College Park, MD, Bachelor of General Studies Degree 1980**

Major: Psychology, Minor: History

**LANGUAGES:** English; American Sign Language/Pidgin Signed English (PSE) Advanced level of competency

**PROFESSIONAL REFERENCES:**

Nancy LaManna, Assistant Inspector General for Audit, Treasury Inspector General for Tax Administration, 202-927-7076.  
Kevin Davis, Police Chief, Fairfax County Police Department, 443-679-6823.



TOWN OF CHESAPEAKE BEACH  
8200 Bayside Road  
Chesapeake Beach, MD 20732

## PUBLIC DISCLOSURE STATEMENT

Elected Officials and Candidates for Election

### Instructions:

Please complete this entire statement, including all applicable forms, and then sign and date at the bottom of this sheet.

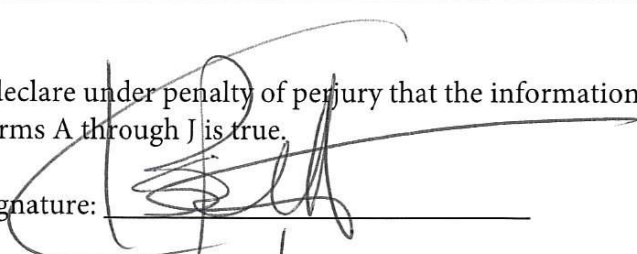
Reporting period: January 1, 2020 through the date of signature

### NOTICE:

You must complete these forms. Failure to do so may result in substantial penalties.

Name:	<u>KATHLEEN BERAULT</u>
Address:	<u>7409 B STREET, CHES. BCH, MD 20732</u>
Email:	<input type="text"/>
Phone #:	<input type="text"/>

I declare under penalty of perjury that the information I have provided in the attached forms A through J is true.

Signature: 

Date: 10.26/2021

**INSTRUCTIONS: You must complete each of these forms, even if only to answer 'no' to the questions asked.**

**FORM A:** Real Estate

**FORM B:** Ownership of Business

**FORM C:** Sources of Earned Income

**FORM D:** Employment with or interests in entities that did business with the town

**FORM E:** Debts to entities that did business with the town

**FORM F:** Gifts

**FORM G:** Family members employed by the town

**FORM H:** Contingent compensation

**FORM I:** Prestige of position

**FORM J:** Misuse of confidential information

## FORM A

### REAL ESTATE

**Note: Includes ownership attributable to you, as defined in Appendix A.**

At any time between January 1, 2020 and the date of signature did you own or rent any real estate?

NO

YES- If so, complete the form on the next page for each property owned or rented.

OWNED REAL ESTATE

FORM A - CONTINUED

	Property Address	Month/Year acquired	Value when acquired	Land use when acquired	How was ownership obtained	Acquired from	Mortgage Lien Holders, Co/Owners	Did you sell or transfer this property ? Yes/No, if yes see bottom
1				Unimprovec	Inherited			No
2	20732 7409 B STREET, CHES BCH, MD	1999	163,000	Residential	Other	JOHN WEST	SUSAN RUSSELL	NO
3				Unimproved	Other			No
4				Unimproved	Other			No

**Property 1 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_

What percent of interest of the property was transferred? \_\_\_\_\_

What was the value of that interest? \_\_\_\_\_

**Property 2 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_

What percent of interest of the property was transferred? \_\_\_\_\_

What was the value of that interest? \_\_\_\_\_

**Property 3 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_

What percent of interest of the property was transferred? \_\_\_\_\_

What was the value of that interest? \_\_\_\_\_

**Property 4 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_

What percent of interest of the property was transferred? \_\_\_\_\_

What was the value of that interest? \_\_\_\_\_

**RENTED REAL ESTATE:**

Address of any rental property within Chesapeake Beach or within 10 miles of the Town's boundaries that you rented from someone else at any time between January 1, 2020 and the date of signature:

---

Check any that apply:

Unimproved

Residential

Commercial

In what year did you first begin renting it? \_\_\_\_\_

What is the monthly rent? \$ \_\_\_\_\_

Identify any co-tenants: \_\_\_\_\_

If you rented any additional property from someone else at any time between January 1, 2020 and the date of signature, provide the information below or on the continuation sheet.



# FORM B

## OWNERSHIP OF BUSINESSES

Note: This form seeks information about your ownership in specific businesses. It includes ownership attributable to you, as defined in Appendix A. This form does not seek information about investments in mutual funds.

Did you own, in whole or in part, any business from at any time between January 1, 2020 and the date of signature?

NO

YES- If so, complete this form for each business.

Name of business owned in whole or in part from at any time between January 1, 2020 and the date of signature: \_\_\_\_\_

Address of its principal office: \_\_\_\_\_

If the business is a corporation whose shares are publicly traded, the approximate number of shares that you owned: \_\_\_\_\_

If the business is a corporation whose shares are not publicly traded, state either:

- (a) the percentage of equity interest held: \_\_\_\_\_ OR
- (b) the nature and extent of the interest held, including any conditions and encumbrances on the interest:

If the business is not a corporation, state either: \_\_\_\_\_

- (a) the percentage of the total equity interest that you held: \_\_\_\_% OR
- (b) the nature and extent of the interest held, including any conditions and encumbrances on the interest:

For every change in your ownership of this company at any time between January 1, 2020 and the date of signature:

Describe the change (e.g., purchase, sale, inheritance, gift given or received):

Identity of other party: \_\_\_\_\_

The approximate date of the change: \_\_\_\_\_

The approximate price paid or received, if any: \$ \_\_\_\_\_

# FORM C

## SOURCES OF EARNED INCOME

At any time ~~between~~ January 1, 2020 and the date of signature, did you or any of your close relatives receive earned income  NO

YES- If so, for each case identify the person receiving the income and provide the name and address of the entity. Name and address of filer's employer or owned entity from which income was earned in this period:

\_\_\_\_\_  
Name and address of relative's employer or owned entity from which income was earned in this period:

Name of relative: \_\_\_\_\_

Name and address of entity: \_\_\_\_\_

\_\_\_\_\_  
Name and address of relative's employer or owned entity from which income was earned in this period:

Name of relative: \_\_\_\_\_

Name and address of entity: \_\_\_\_\_

If more than one person received income, insert the name of the additional person and the name of the additional entity on the continuation sheet at the end of this statement.

"Close relative" means one's parents, spouse, domestic partner, siblings, and children; however, you need not report information regarding a minor child unless the Town contracts with, regulates, or exercises authority over owned or employing entity.

"Earned income" has the same meaning as under federal tax law. It includes wages, salaries, tips, strike benefits, long term disability benefits received prior to minimum retirement age, and net earnings from self-employment from a business or farm owned by the person. It does not include interest, dividends, retirement income, social security, unemployment benefits, alimony, or child support.

Appendices B & C list entities that did business with the Town from January 1, 2020 through September, 2021.

FORM D

EMPLOYMENT WITH OR INTERESTS IN ENTITIES DOING BUSINESS WITH THE TOWN OF CHESAPEAKE BEACH

Note: "Close relative" means one's parents, spouse, domestic partner, siblings, and children.

Appendices B & C list entities that did business with the Town from January 1, 2020 to September, 2021.

At any time between January 1, 2020 and the date of signature with respect to any entity listed in Appendix B or C were you or a close relative: a salaried employee or partner, director, trustee, or management official?  NO  YES- If

so, provide the name and address of the principal office of the business entity \_\_\_\_\_, the title and nature of the office, directorship or salaried employment \_\_\_\_\_ and the date it began \_\_\_\_\_

At any time between January 1, 2020 and the date of signature did you or a close relative seek employment from an entity doing business with the Town?  NO  YES- If so, provide the name and address of the principal office of the business entity \_\_\_\_\_, the title of the position

sought \_\_\_\_\_ and the date on which the position was sought \_\_\_\_\_.

At any time between January 1, 2020 and the date of signature did you or a close relative have a contract with an entity doing business with the Town?  NO  YES- If so, provide the name and address of the principal office of the business entity \_\_\_\_\_ and the date the

contract went into effect \_\_\_\_\_.

At any time between January 1, 2020 and the date of signature did you or a close relative have a direct financial interest in an entity that itself had a direct financial interest in an entity doing business with the Town?

NO.  YES- If so, provide the name and address of the principal office of the business entity in which you or that relative had a direct financial interest \_\_\_\_\_

# FORM E

## DEBTS TO ENTITIES DOING BUSINESS WITH TOWN

Appendices B and C list the entities that did business with the Town from January 1, 2020 to September 2021.

“Close relative” means one’s parents, spouse, domestic partner, siblings, and children.

NOTE: This form excludes retail credit accounts (e.g., Sears or Home Depot cards).

At any time between January 1, 2020 and September, 2021 did you owe a debt or guarantee someone else’s debt to an entity that did business with the Town?

OR

At any time between January 1, 2020 and September, 2021 did a close relative owe or guarantee a debt to an entity that did business with the Town, where you were involved in the transaction giving rise to the liability?

NO

YES - If so, provide the following information:

The name of the creditor: \_\_\_\_\_

The name of the debtor: \_\_\_\_\_

The approximate date the debt was incurred: \_\_\_\_\_

The security, if any, given for the debt: \_\_\_\_\_

The repayment terms: \_\_\_\_\_

Balance as of January 1, 2020 \$ \_\_\_\_\_

Balance as of date of signature \$ \_\_\_\_\_

# FORM F

## GIFTS

This form seeks information about gifts received from people or entities that did business with the Town, or were regulated by the Town, at anytime between January 1, 2020 and the date of signature.

Appendices B & C list the entities that did business with the Town from January 1, 2020 to September, 2021.

During 2020 or from January 1, 2020 and the date of signature did you receive any gift worth more than \$20, or a series of gifts totaling \$100 or more, from or on behalf of, directly or indirectly, anyone who did business with the Town or was regulated by the Town?

NO

YES- If so, identify the giver, describe the gift or gifts, and

state the value of each and the approximate date it was received. \_\_\_\_\_

\_\_\_\_\_

During 2020 or from January 1, 2020 and the date of signature did you solicit, or facilitate the solicitation of, any gift from anyone who did business with the Town or was regulated by the Town, to yourself or anyone else?

NO

YES- If so, identify the people involved and describe the

gift that was solicited. \_\_\_\_\_

\_\_\_\_\_

# FORM G

## FAMILY MEMBERS EMPLOYED BY THE TOWN

"Close relative" means one's parents, spouse, domestic partner, siblings, and children. At any time between January 1, 2020 and the date of signature were any of your close relatives employed by the Town in any capacity:

NO

YES-If so list them all:

\_\_\_\_\_

\_\_\_\_\_  
\_\_\_\_\_

# FORM H

## CONTINGENT COMPENSATION

At any time between January 1, 2020 and the date of signature, did you assist any party for contingent compensation on any matter before or involving the Town of Chesapeake Beach (other than in judicial or quasi-judicial proceedings)?

NO

YES

# FORM I

## PRESTIGE OF POSITION

At any time between January 1, 2020 and the date of signature did you use or attempt to use the prestige of your office or public position for the private gain or yourself or anyone else?

NO

YES

At any time between January 1, 2020 and the date of signature, did you influence or attempt to influence the award of a Chesapeake Beach Town contract to a specific person or entity?

NO

YES



# FORM J

## MISUSE OF CONFIDENTIAL INFORMATION

At any time between January 1, 2020 and the date of signature did you disclose or use confidential information, acquired by reason of your Town position, for the economic benefit of yourself or anyone else?

No

Yes



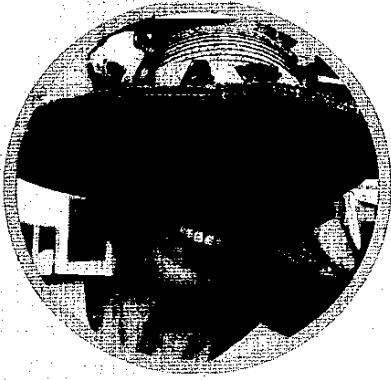
## APPENDIX A

Several of the forms ask for information about “ownership attributable to you.” For the purpose of those forms, these are:

(1) an interest held by a close relative if the interest was directly or indirectly controlled by the covered person at any time during the applicable period.

(2) an interest held by a business entity in which the covered person held a 30% or greater interest at any time during the applicable period.

(3) an interest held by a trust or estate in which, at any time during the applicable period, the covered person was a beneficiary or held a reversionary interest or, if a revocable trust, was a settlor.



# MARGARET (PEGGY) HARTMAN

Retired

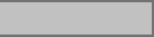
## PROFILE

Career in Computer Programming, Project Management, Internal Audit and Sourcing Process improvement.

Passion for outdoor activities, Nature, Travel and of course, the husband and offspring (who are no longer children).

## CONTACT

PHONE:



EMAIL:



## HOBBIES

Painting  
Horseback riding  
Biking  
Kayaking  
Hiking  
Travel  
Knitting

## EDUCATION

**SUNY Buffalo, BS Accounting 1981**

## WORK EXPERIENCE

### Lonza Inc

August 2009 – November 2017, Basel, Switzerland & Allendale, NJ  
Director, Sourcing analytics and reporting

### Ciba Inc

November 1986 – July 2009  
Contractor, IT, Internal Audit, Sourcing Processes

### Merrill Lynch, Con Edison, UStrust

June 1981 – October 1986

When my husband and I started planning our return to the US by thinking of what kind of place we would like to live. Not too hot nor too cold (35 years living in NY cured me of any desire for a long winter), water view and especially a small-town atmosphere where we could walk to various amenities or, even, just around. After 3 years of searching, we found Chesapeake Beach.

We purchased our townhouse in 2012, a few years before we actually moved back, and rented it. Although we were not present in person, we reached out to the HOA to 'meet' some of the people who would be our neighbors.

In 2018, after, finally, moving in, I branched out to local volunteer activities as the Friends of Jug Bay treasurer, point of contact for the HOA gardener, eventually a member of the HOA board, enrolling in the Watershed Stewards Academy to help the health of the Bay and joining Randy G on the CB Board of Elections.

These activities with other minor roles to help set up Taste of the Beaches, the Dragonboat race and seeking snakehead fish nests on the Patuxent River impressed me with how important volunteer work is to supporting what I value in the place I live.

With a position on the Town Council, I hope to promote and achieve not only my vision of town living but also expand to the vision of other concerned citizens, in the town, which I would otherwise not have known.



TOWN OF CHESAPEAKE BEACH  
8200 Bayside Road  
Chesapeake Beach, MD 20732

**PUBLIC DISCLOSURE STATEMENT**  
Elected Officials and Candidates for Election

**Instructions:**

Please complete this entire statement, including all applicable forms, and then sign and date at the bottom of this sheet.


Reporting period: January 1, 2020 through the date of signature

**NOTICE:**

You must complete these forms. Failure to do so may result in substantial penalties.

Name:	<u>Margaret Hartman</u>
Address:	<u>8653 BAYWALK SQ</u>
Email:	<u>[REDACTED]</u>
Phone #:	<u>[REDACTED]</u>

I declare under penalty of perjury that the information I have provided in the attached forms A through J is true.

Signature:  Signed at:  
2021-10-27 18:24:21

Date: 10/27/2021

**INSTRUCTIONS: You must complete each of these forms, even if only to answer 'no' to the questions asked.**

**FORM A:** Real Estate

**FORM B:** Ownership of Business

**FORM C:** Sources of Earned Income

**FORM D:** Employment with or interests in entities that did business with the town

**FORM E:** Debts to entities that did business with the town

**FORM F:** Gifts

**FORM G:** Family members employed by the town

**FORM H:** Contingent compensation

**FORM I:** Prestige of position

**FORM J:** Misuse of confidential information

## FORM A

### REAL ESTATE

**Note: Includes ownership attributable to you, as defined in Appendix A.**

During 2020 did you own or rent any real estate?

NO



YES- If so, complete the form on the next page for each property owned or rented.

OWNED REAL ESTATE

FORM A - CONTINUED

	Property Address	Month/Year aquired	Value when aquired	Land use when aquired	How was ownership obtained	Aquired from	Mortgage Lien Holders, Co/Owners	Did you sell or transfer this property ? Yes/No, if yes see bottom
1	8653 Baywalk Sq Chesapeake Beach MD 20732	09/2012	445,000	Residential	Bought	Harald Amaker	none	No
2								
3								
4								

**Property 1 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_

What percent of interest of the property was transferred? \_\_\_\_\_

What was the value of that interest? \_\_\_\_\_

**Property 2 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_

What percent of interest of the property was transferred? \_\_\_\_\_

What was the value of that interest? \_\_\_\_\_

**Property 3 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_

What percent of interest of the property was transferred? \_\_\_\_\_

What was the value of that interest? \_\_\_\_\_

**Property 4 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_

What percent of interest of the property was transferred? \_\_\_\_\_

What was the value of that interest? \_\_\_\_\_



**RENTED REAL ESTATE:**

Address of any rental property within Chesapeake Beach or within 10 miles of the Town's boundaries that you rented from someone else at any time between January 1, 2020 and the date of signature:

---

Check any that apply:  
Unimproved                      Residential                      Commercial

In what year did you first begin renting it? \_\_\_\_\_

What is the monthly rent? \$ \_\_\_\_\_

Identify any co-tenants: \_\_\_\_\_

If you rented any additional property from someone else at any time between January 1, 2020 and the date of signature, provide the information below or on the continuation sheet.

## FORM B

### OWNERSHIP OF BUSINESSES

Note: This form seeks information about your ownership in specific businesses. It includes ownership attributable to you, as defined in Appendix A. This form does not seek information about investments in mutual funds.

Did you own, in whole or in part, any business from at any time between January 1, 2020 and the date of signature?

NO

YES- If so, complete this form for each business.

Name of business owned in whole or in part from at any time between January 1, 2020 and the date of signature: \_\_\_\_\_

Address of its principal office: \_\_\_\_\_

If the business is a corporation whose shares are publicly traded, the approximate number of shares that you owned: \_\_\_\_\_

If the business is a corporation whose shares are not publicly traded, state either:

- (a) the percentage of equity interest held: \_\_\_\_\_ OR
- (b) the nature and extent of the interest held, including any conditions and encumbrances on the interest:

If the business is not a corporation, state either: \_\_\_\_\_

- (a) the percentage of the total equity interest that you held: \_\_\_\_% OR
- (b) the nature and extent of the interest held, including any conditions and encumbrances on the interest:

For every change in your ownership of this company at any time between January 1, 2020 and the date of signature:

Describe the change (e.g., purchase, sale, inheritance, gift given or received):

Identity of other party: \_\_\_\_\_

The approximate date of the change: \_\_\_\_\_

The approximate price paid or received, if any: \$ \_\_\_\_\_

# FORM C

## SOURCES OF EARNED INCOME

At any time between January 1, 2020 and the date of signature, did you or any of your close relatives receive earned income  NO

YES- If so, for each case identify the person receiving the income and provide the name and address of the entity. Name and address of filer's employer or owned entity from which income was earned in this period:

\_\_\_\_\_  
Name and address of relative's employer or owned entity from which income was earned in this period:

Name of relative: \_\_\_\_\_

Name and address of entity: \_\_\_\_\_

\_\_\_\_\_  
Name and address of relative's employer or owned entity from which income was earned in this period:

Name of relative: \_\_\_\_\_

Name and address of entity: \_\_\_\_\_

If more than one person received income, insert the name of the additional person and the name of the additional entity on the continuation sheet at the end of this statement.

"Close relative" means one's parents, spouse, domestic partner, siblings, and children; however, you need not report information regarding a minor child unless the Town contracts with, regulates, or exercises authority over owned or employing entity.

"Earned income" has the same meaning as under federal tax law. It includes wages, salaries, tips, strike benefits, long term disability benefits received prior to minimum retirement age, and net earnings from self-employment from a business or farm owned by the person. It does not include interest, dividends, retirement income, social security, unemployment benefits, alimony, or child support.

Appendices B & C list entities that did business with the Town from January 1, 2020 through September, 2021.

**FORM D**

**EMPLOYMENT WITH OR INTERESTS IN  
ENTITIES DOING BUSINESS WITH THE  
TOWN OF CHESAPEAKE BEACH**

Note: "Close relative" means one's parents, spouse, domestic partner, siblings, and children.  
Appendices B and C list the entities that did business with the town.

During 2020 with respect to any entity listed in Appendix B or C were you or a close relative: a salaried employee or partner, director, trustee, or management official?  NO YES- If so, provide the name and address of the principal office of the business entity \_\_\_\_\_, the title and nature of the office, directorship or salaried employment \_\_\_\_\_ and the date it began \_\_\_\_\_

During 2020 did you or a close relative seek employment from an entity doing business with the town?  NO YES- If so, provide the name and address of the principal office of the business entity \_\_\_\_\_, the title of the position sought \_\_\_\_\_ and the date on which the position was sought \_\_\_\_\_.

During 2020 did you or a close relative have a contract with an entity doing business with the town?  NO YES- If so, provide the name and address of the principal office of the business entity \_\_\_\_\_ and the date the contract went into effect \_\_\_\_\_.

During 2020 did you or a close relative have a direct financial interest in an entity that itself had a direct financial interest in an entity doing business with the town?  
 NO. YES- If so, provide the name and address of the principal office of the business entity in which you or that relative had a direct financial interest \_\_\_\_\_

# FORM E

## DEBTS TO ENTITIES DOING BUSINESS WITH TOWN

Appendices B and C list the entities that did business with the Town from January 1, 2020 to September 2021.

“Close relative” means one’s parents, spouse, domestic partner, siblings, and children.

NOTE: This form excludes retail credit accounts (e.g., Sears or Home Depot cards).

At any time between January 1, 2020 and September, 2021 did you owe a debt or guarantee someone else’s debt to an entity that did business with the Town?

OR

At any time between January 1, 2020 and September, 2021 did a close relative owe or guarantee a debt to an entity that did business with the Town, where you were involved in the transaction giving rise to the liability?

NO

YES - If so, provide the following information:

The name of the creditor: \_\_\_\_\_

The name of the debtor: \_\_\_\_\_

The approximate date the debt was incurred: \_\_\_\_\_

The security, if any, given for the debt: \_\_\_\_\_

The repayment terms:  
\_\_\_\_\_

Balance as of January 1, 2020 \$ \_\_\_\_\_

Balance as of date of signature \$ \_\_\_\_\_

# FORM F

## GIFTS

This form seeks information about gifts received from people or entities that did business with the Town, or were regulated by the Town, at anytime between January 1, 2020 and the date of signature.

Appendices B & C list the entities that did business with the Town from January 1, 2020 to September, 2021.

During 2020 or from January 1, 2020 and the date of signature did you receive any gift worth more than \$20, or a series of gifts totaling \$100 or more, from or on behalf of, directly or indirectly, anyone who did business with the Town or was regulated by the Town?

NO

YES- If so, identify the giver, describe the gift or gifts, and

state the value of each and the approximate date it was received. \_\_\_\_\_

During 2020 or from January 1, 2020 and the date of signature did you solicit, or facilitate the solicitation of, any gift from anyone who did business with the Town or was regulated by the Town, to yourself or anyone else?

NO

YES- If so, identify the people involved and describe the gift that was solicited. \_\_\_\_\_

# FORM G

## FAMILY MEMBERS EMPLOYED BY THE TOWN

"Close relative" means one's parents, spouse, domestic partner, siblings, and children. At any time between January 1, 2020 and the date of signature were any of your close relatives employed by the Town in any capacity:



NO

YES-If so list them all:

---

---

---

## FORM H

### CONTINGENT COMPENSATION

At any time between January 1, 2020 and the date of signature, did you assist any party for contingent compensation on any matter before or involving the Town of Chesapeake Beach (other than in judicial or quasi-judicial proceedings)?

NO

YES



## FORM I

### PRESTIGE OF POSITION

At any time between January 1, 2020 and the date of signature did you use or attempt to use the prestige of your office or public position for the private gain or yourself or anyone else?

NO

YES

At any time between January 1, 2020 and the date of signature, did you influence or attempt to influence the award of a Chesapeake Beach Town contract to a specific person or entity?

NO

YES

## FORM J

### MISUSE OF CONFIDENTIAL INFORMATION

At any time between January 1, 2020 and the date of signature did you disclose or use confidential information, acquired by reason of your Town position, for the economic benefit of yourself or anyone else?



No

Yes



## APPENDIX A

Several of the forms ask for information about “ownership attributable to you.” For the purpose of those forms, these are:

(1) an interest held by a close relative if the interest was directly or indirectly controlled by the covered person at any time during the applicable period.

(2) an interest held by a business entity in which the covered person held a 30% or greater interest at any time during the applicable period.

(3) an interest held by a trust or estate in which, at any time during the applicable period, the covered person was a beneficiary or held a reversionary interest or, if a revocable trust, was a settlor.

## Statement of Interest – Greg Kernan

I am submitting my resume and Financial Disclosure Form for consideration of the vacancy on the Chesapeake Beach Town Council.

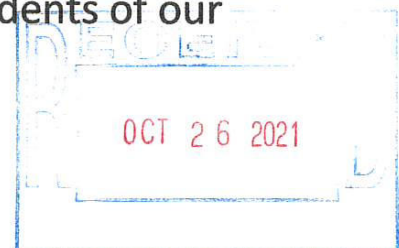
I have lived in the town for more than twenty-five years and am proud to call this special place my home. I have raised a daughter and stepdaughter here and can only speak good of the wholesome life experience they garnered from being brought up in this town and county.

My interest to be on the Town Council is for one reason only. I love this town and I want to continue to make it the best place to live, work, and grow up for all our residents.

For that I will do all I can to make that happen.

Much has been and will be made about the lack of diversity on the Town Council. What I would say to all of you is that you select the best person who will serve all the residents, and not focus so much on the concern for promoting diversity. While it may be a concern of some it is more important to select the best person to get things done!

I would also say that it is important that the successful candidate be a person who can work with all of you so that there is consensus of ideas, and more can be accomplished. I am a person who believes in serving and giving back. I have been the recipient of much and do not hold back when asked to serve. Simply stated I want to serve all the residents of our town.



# GREGORY ALAN KERNAN

7324 WOODSHIRE DRIVE  
CHESAPEAKE BEACH, MD 20732

---

**Objective:** To secure an executive level management position that will allow me to use my finely-tuned, experience-tested set of professional skills and personal attributes to further the mission and raise the bar of service excellence in the workplace and the community where I will serve.

## QUALIFICATION HIGHLIGHTS

- Thirty-eight years' experience managing large work forces; production oriented.
- Enjoys challenges and seeks them out; always begins with the toughest problems.
- Sharp and innovative; proven ability to adapt to change.
- Skilled in managing difficult employees and motivating them to become more productive.
- Excellent communications and interpersonal skills; effective negotiator and mediator.

## EXPERIENCE

### 2013 to 2014:

#### **Division Chief – Natural and Historical Resources Division**

*The Maryland-National Capital Park and Planning Commission (M-NCPPC)  
Prince Georges County, MD*

### 2010 to 2013:

#### **Division Chief – Maintenance and Development Division**

*The Maryland-National Capital Park and Planning Commission (M-NCPPC)  
Prince Georges County, MD*

- ❑ Management and direction of County-wide facilities maintenance division facilitating the ongoing performance of all park and recreation properties and programs.
- ❑ Preparation and oversight of \$26M budget for park and facilities management.
- ❑ Successfully negotiated a new *Collective Bargaining Agreement* as a Representative on the Union Contract Negotiating Team.
- ❑ Lead a collaborative team of professionals in preparing the *2040 Master Plan* for park and facilities maintenance.
- ❑ Management and direction of an organization of 190 employees, to include, six managers and thirteen supervisors; hired, trained, evaluated, approved promotions, and settled employee disputes.
- ❑ Represented the Division before the County Planning Board in presenting budget requests and major capital expenditures for approval; provided training support to outside agencies; and coordinated with other departments to provide services.

**GREGORY ALAN KERNAN**

*Personal Resume*

Page 2 of 3

**1990 to 2010:**

**Assistant Chief – Horticulture & Forestry**

**Assistant Chief – Buildings & Structures**

*The Maryland-National Capital Park and Planning Commission (M-NCPPC)  
Prince Georges County, MD*

- ❑ Managed and provided administrative direction to a multi-complement program of parks maintenance, development, horticulture, forestry and pest management.
- ❑ Planned, directed, tracked, and managed a \$15.5 million operating budget and a large capital budget; approved requisitions and purchase orders, prepared requests for contract proposals, reviewed and evaluated contractor proposals, recommended contractors, and acted as contract monitor for major projects.
- ❑ Supervised an organization of 185 employees, to include, three managers and thirteen supervisors; hired, trained, evaluated, approved promotions, and settled employee disputes.
- ❑ Made contact with individuals and small businesses for services, wage negotiations, benefits, hours and other terms.
- ❑ Prepared and reviewed detailed architectural plans for projects to be carried out by contractors and M-NCPPC personnel and approved design changes.
- ❑ Supervised and managed a fleet, to include vehicle purchases, often exceeding \$100,000 in cost, negotiating pricing and warranty terms.
- ❑ Represented the Division before the County Planning Board in presenting budget requests and major capital expenditures for approval; provided training support to outside agencies; and coordinated with other departments in providing services to them.
- ❑ Completed planning for a major water extension project totaling approximately \$5,000,000 in approved capital expenditures, and a \$700,000 construction contract for new M-NCPPC facilities.

**1988 to 1990:**

**Horticultural Manager**

*The Maryland-National Capital Park and Planning Commission (M-NCPPC)  
Prince Georges County, MD*

- ❑ Managed and supervised 38 landscape horticulture employees who performed plantings, operated an 85-acre nursery, and provided landscaping services across the County.
- ❑ Prepared and managed an annual budget of \$1.5 million.
- ❑ Scheduled overall work programs and was responsible for personnel management, to include, interviewing, hiring, training and discipline.
- ❑ Provided technical advice to other managers.

**GREGORY ALAN KERNAN**  
*Personal Resume*

Page 3 of 3

**1985 to 1988:**

**Horticulturist II, III**

*The Maryland-National Capital Park and Planning Commission (M-NCPPC)  
Prince Georges County, MD*

- Served as advisory consultant to regional park managers in support of landscape crews.
- Organized, supervised and scheduled, volunteers and staff for planting 1,000 trees annually; performed flowerbed design and layout.
- Managed a County tree nursery, using a computerized inventory system.
- Handled all personnel matters for a division of 60 employees, to include, hiring, promotions, expenses and terminations.
- Prepared and managed an annual operating budget of \$2.4 million; and purchased trucks, automobiles, mowers, and specialized heavy equipment.

**EDUCATION**

**Bachelor of Science, 1976**  
**Delaware Valley College of Science and Agriculture – Doylestown, PA**

**Executive Development Program**  
**Indiana University – Bloomington, Indiana**

**Current Volunteer Efforts**

President – Calvert Hospice  
Board Member – Ann Marie Garden  
Board Member – Calvert Parks & Recreation  
Board Member – Calvert County Planning Commission

**AFFILIATIONS & CERTIFICATIONS**

Maryland Recreation and Parks Association  
Certified Tree Expert – Certificate No. 008  
Certified Pesticides Applicator – Maryland Permit No. 211  
International Facility Managers' Association





TOWN OF CHESAPEAKE BEACH  
8200 Bayside Road  
Chesapeake Beach, MD 20732

## PUBLIC DISCLOSURE STATEMENT

### Elected Officials and Candidates for Election

**Instructions:**

Please complete this entire statement, including all applicable forms, and then sign and date at the bottom of this sheet.

Reporting period: January 1, 2020 through the date of signature

**NOTICE:**

You must complete these forms. Failure to do so may result in substantial penalties.

Name:	<u>Gregory Kernan</u>
Address:	<u>7324 Woodshire Avenue</u>
Email:	<u>[REDACTED]</u>
Phone #:	<u>[REDACTED]</u>

I declare under penalty of perjury that the information I have provided in the attached forms A through J is true.

Signature: *Gregory Kernan* Signed at:  
2021-11-02 13:40:59

Date: 11/02/2021

**INSTRUCTIONS: You must complete each of these forms, even if only to answer 'no' to the questions asked.**

**FORM A:** Real Estate

**FORM B:** Ownership of Business

**FORM C:** Sources of Earned Income

**FORM D:** Employment with or interests in entities that did business with the town

**FORM E:** Debts to entities that did business with the town

**FORM F:** Gifts

**FORM G:** Family members employed by the town

**FORM H:** Contingent compensation

**FORM I:** Prestige of position

**FORM J:** Misuse of confidential information

## FORM A

### REAL ESTATE

**Note: Includes ownership attributable to you, as defined in Appendix A.**

At any time between January 1, 2020 and the date of signature did you own or rent any real estate?

NO



YES- If so, complete the form on the next page for each property owned or rented.

FORM A - CONTINUED

	Property Address	Month/Year acquired	Value when acquired	Land use when acquired	How was ownership obtained	Acquired from	Mortgage Lien Holders, Co/Owners	Did you sell or transfer this property ? Yes/No, If yes see bottom
1	7324 Woodshire Ave. Chesapeake Beach, MD 20732	01/31/1991	130,000	Unimprovec	Inherited	Daniel Harshbarger	Wells Fargo Home Mortgage	No
2				Residential	Other			No
3				Unimproved	Other			No
4				Unimproved	Other			No

**Property 1 Continuation:**

Who did you transfer your interest to? None  
 What percent of interest of the property was transferred? \_\_\_\_\_  
 What was the value of that interest? \_\_\_\_\_

**Property 2 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_  
 What percent of interest of the property was transferred? \_\_\_\_\_  
 What was the value of that interest? \_\_\_\_\_

**Property 3 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_  
 What percent of interest of the property was transferred? \_\_\_\_\_  
 What was the value of that interest? \_\_\_\_\_

**Property 4 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_  
 What percent of interest of the property was transferred? \_\_\_\_\_  
 What was the value of that interest? \_\_\_\_\_

**RENTED REAL ESTATE:**

Address of any rental property within Chesapeake Beach or within 10 miles of the Town's boundaries that you rented from someone else at any time between January 1, 2020 and the date of signature:

---

None

Check any that apply:

Unimproved

Residential

Commercial

In what year did you first begin renting it? \_\_\_\_\_

What is the monthly rent? \$ \_\_\_\_\_

Identify any co-tenants: \_\_\_\_\_

If you rented any additional property from someone else at any time between January 1, 2020 and the date of signature, provide the information below or on the continuation sheet.

## FORM B

### OWNERSHIP OF BUSINESSES

Note: This form seeks information about your ownership in specific businesses. It includes ownership attributable to you, as defined in Appendix A. This form does not seek information about investments in mutual funds.

Did you own, in whole or in part, any business from at any time between January 1, 2020 and the date of signature?

NO

YES- If so, complete this form for each business.

Name of business owned in whole or in part from at any time between January 1, 2020 and the date of signature: \_\_\_\_\_

Address of its principal office: \_\_\_\_\_

If the business is a corporation whose shares are publicly traded, the approximate number of shares that you owned: \_\_\_\_\_

If the business is a corporation whose shares are not publicly traded, state either:

- (a) the percentage of equity interest held: \_\_\_\_\_ OR
- (b) the nature and extent of the interest held, including any conditions and encumbrances on the interest:

If the business is not a corporation, state either: \_\_\_\_\_

- (a) the percentage of the total equity interest that you held: \_\_\_\_% OR
- (b) the nature and extent of the interest held, including any conditions and encumbrances on the interest:

For every change in your ownership of this company at any time between January 1, 2020 and the date of signature:

Describe the change (e.g., purchase, sale, inheritance, gift given or received):

Identity of other party: \_\_\_\_\_

The approximate date of the change: \_\_\_\_\_

The approximate price paid or received, if any: \$ \_\_\_\_\_

## FORM C

### SOURCES OF EARNED INCOME

At any time between January 1, 2020 and the date of signature, did you or any of your close relatives receive earned income  YES  NO

YES- If so, for each case identify the person receiving the income and provide the name and address of the entity. Name and address of filer's employer or owned entity from which income was earned in this period:

\_\_\_\_\_  
Name and address of relative's employer or owned entity from which income was earned in this period:

Name of relative: \_\_\_\_\_

Name and address of entity: \_\_\_\_\_

\_\_\_\_\_  
Name and address of relative's employer or owned entity from which income was earned in this period:

Name of relative: \_\_\_\_\_

Name and address of entity: \_\_\_\_\_

If more than one person received income, insert the name of the additional person and the name of the additional entity on the continuation sheet at the end of this statement.

"Close relative" means one's parents, spouse, domestic partner, siblings, and children; however, you need not report information regarding a minor child unless the Town contracts with, regulates, or exercises authority over owned or employing entity.

"Earned income" has the same meaning as under federal tax law. It includes wages, salaries, tips, strike benefits, long term disability benefits received prior to minimum retirement age, and net earnings from self-employment from a business or farm owned by the person. It does not include interest, dividends, retirement income, social security, unemployment benefits, alimony, or child support.

Appendices B & C list entities that did business with the Town from January 1, 2020 through September, 2021.

**FORM D**

**EMPLOYMENT WITH OR INTERESTS IN  
ENTITIES DOING BUSINESS WITH THE  
TOWN OF CHESAPEAKE BEACH**

Note: "Close relative" means one's parents, spouse, domestic partner, siblings, and children.

Appendices B & C list entities that did business with the Town from January 1, 2020 to September, 2021.

At any time between January 1, 2020 and the date of signature with respect to any entity listed in Appendix B or C were you or a close relative: a salaried employee or partner, director, trustee, or management official?  NO YES- If

so, provide the name and address of the principal office of the business entity \_\_\_\_\_, the title and nature of the office, directorship or salaried employment \_\_\_\_\_ and the date it began \_\_\_\_\_

At any time between January 1, 2020 and the date of signature did you or a close relative seek employment from an entity doing business with the Town?  NO YES- If so, provide the name and address of the principal office of the business entity \_\_\_\_\_, the title of the position sought \_\_\_\_\_ and the date on which the position was sought \_\_\_\_\_.

At any time between January 1, 2020 and the date of signature did you or a close relative have a contract with an entity doing business with the Town?  NO YES- If so, provide the name and address of the principal office of the business entity \_\_\_\_\_ and the date the contract went into effect \_\_\_\_\_.

At any time between January 1, 2020 and the date of signature did you or a close relative have a direct financial interest in an entity that itself had a direct financial interest in an entity doing business with the Town?

NO. YES- If so, provide the name and address of the principal office of the business entity in which you or that relative had a direct financial interest \_\_\_\_\_



# FORM E

## DEBTS TO ENTITIES DOING BUSINESS WITH TOWN

Appendices B and C list the entities that did business with the Town from January 1, 2020 to September 2021.

“Close relative” means one’s parents, spouse, domestic partner, siblings, and children.

NOTE: This form excludes retail credit accounts (e.g., Sears or Home Depot cards).

At any time between January 1, 2020 and September, 2021 did you owe a debt or guarantee someone else’s debt to an entity that did business with the Town?

OR

At any time between January 1, 2020 and September, 2021 did a close relative owe or guarantee a debt to an entity that did business with the Town, where you were involved in the transaction giving rise to the liability?

NO

YES - If so, provide the following information:

The name of the creditor: \_\_\_\_\_

The name of the debtor: \_\_\_\_\_

The approximate date the debt was incurred: \_\_\_\_\_

The security, if any, given for the debt: \_\_\_\_\_

The repayment terms:  
\_\_\_\_\_  
\_\_\_\_\_

Balance as of January 1, 2020      \$ \_\_\_\_\_

Balance as of date of signature      \$ \_\_\_\_\_

# FORM F

## GIFTS

This form seeks information about gifts received from people or entities that did business with the Town, or were regulated by the Town, at anytime between January 1, 2020 and the date of signature.

Appendices B & C list the entities that did business with the Town from January 1, 2020 to September, 2021.

During 2020 or from January 1, 2020 and the date of signature did you receive any gift worth more than \$20, or a series of gifts totaling \$100 or more, from or on behalf of, directly or indirectly, anyone who did business with the Town or was regulated by the Town?

NO

YES- If so, identify the giver, describe the gift or gifts, and

state the value of each and the approximate date it was received. \_\_\_\_\_

During 2020 or from January 1, 2020 and the date of signature did you solicit, or facilitate the solicitation of, any gift from anyone who did business with the Town or was regulated by the Town, to yourself or anyone else?

NO

YES- If so, identify the people involved and describe the

gift that was solicited. \_\_\_\_\_

# FORM G

## FAMILY MEMBERS EMPLOYED BY THE TOWN

"Close relative" means one's parents, spouse, domestic partner, siblings, and children. At any time between January 1, 2020 and the date of signature were any of your close relatives employed by the Town in any capacity:

NO

YES-If so list them all:

---

---

---

## FORM H

### CONTINGENT COMPENSATION

At any time between January 1, 2020 and the date of signature, did you assist any party for contingent compensation on any matter before or involving the Town of Chesapeake Beach (other than in judicial or quasi-judicial proceedings)?

NO

YES

## FORM I

### PRESTIGE OF POSITION

At any time between January 1, 2020 and the date of signature did you use or attempt to use the prestige of your office or public position for the private gain or yourself or anyone else?

NO

YES

At any time between January 1, 2020 and the date of signature, did you influence or attempt to influence the award of a Chesapeake Beach Town contract to a specific person or entity?

NO

YES

## FORM J

### MISUSE OF CONFIDENTIAL INFORMATION

At any time between January 1, 2020 and the date of signature did you disclose or use confidential information, acquired by reason of your Town position, for the economic benefit of yourself or anyone else?



No

Yes



## APPENDIX A

Several of the forms ask for information about "ownership attributable to you." For the purpose of those forms, these are:

(1) an interest held by a close relative if the interest was directly or indirectly controlled by the covered person at any time during the applicable period.

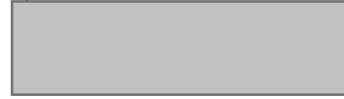
(2) an interest held by a business entity in which the covered person held a 30% or greater interest at any time during the applicable period.

(3) an interest held by a trust or estate in which, at any time during the applicable period, the covered person was a beneficiary or held a reversionary interest or, if a revocable trust, was a settlor.



# Richard A. Burch, MMSc, PA-C

3079 Lawrin Court  
Chesapeake Beach Maryland 20732



## VOLUNTEER LEADERSHIP POSITIONS

**Board of Directors President/Board Member**  
Maryland Academy of Physician Assistants Inc. September 2019 - Present

**Board of Directors President/Board Member**  
Chesapeake Village Homeowners Association Inc. December 2017 - Present

**Member/Past EMS Chief/Board Member**  
Hughesville Volunteer Fire Department and Rescue Squad August 1998 - Present

## PROFESSIONAL EXPERIENCE

Calvert Health Medical Center Prince Frederick, Maryland  
Physician Management Ltd. November 2007 - January 2009

Emergency Medicine Associates, P.A., P.C./Alteon Health  
January 2009 - Current

**Emergency Medicine Physician Assistant**  
**Advanced Practice Provider Site Coordinator** March, 2011 - Current

## PROFESSIONAL AFFILIATIONS

National Commission on Certification of Physician Assistants  
Fellow Society of Emergency Medicine Physician Assistants  
Fellow American Academy of Physician Assistants  
Fellow Maryland Academy of Physician Assistants

## EDUCATION

Saint Francis University Loretto, Pennsylvania  
• Masters of Medical Sciences Graduation December, 2007

Anne Arundel Community College Arnold, Maryland  
• Certificate: Physician Assistant Sciences Graduation July, 2007

Towson University Towson, Maryland  
• Bachelors of Science: Exercise Science Graduation December, 2003

## CERTIFICATIONS AND LICENSURES

**Physician Assistant – Certified**  
National Commission on Certification of Physician Assistants  
• Certificate of Added Qualifications in Emergency Medicine

**Physician Assistant - Licensed**  
Maryland Department of Health and Mental Hygiene Licensed Physician Assistant



TOWN OF CHESAPEAKE BEACH  
8200 Bayside Road  
Chesapeake Beach, MD 20732

## PUBLIC DISCLOSURE STATEMENT

Elected Officials and Candidates for Election

**Instructions:**

Please complete this entire statement, including all applicable forms, and then sign and date at the bottom of this sheet.

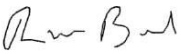
Reporting period: January 1, 2020 through the date of signature

**NOTICE:**

You must complete these forms. Failure to do so may result in substantial penalties.

Name:	Richard Burch
Address:	3079 Lawrin Court, Chesapeake Beach Maryland 20732
Email:	<input type="text"/>
Phone #:	<input type="text"/>

I declare under penalty of perjury that the information I have provided in the attached forms A through J is true.

Signature:  Signed at:  
2021-10-29 15:06:10

Date: 10/29/2021

**INSTRUCTIONS: You must complete each of these forms, even if only to answer 'no' to the questions asked.**

**FORM A:** Real Estate

**FORM B:** Ownership of Business

**FORM C:** Sources of Earned Income

**FORM D:** Employment with or interests in entities that did business with the town

**FORM E:** Debts to entities that did business with the town

**FORM F:** Gifts

**FORM G:** Family members employed by the town

**FORM H:** Contingent compensation

**FORM I:** Prestige of position

**FORM J:** Misuse of confidential information

## FORM A

### REAL ESTATE

**Note: Includes ownership attributable to you, as defined in Appendix A.**

At any time between January 1, 2020 and the date of signature did you own or rent any real estate?

NO



YES- If so, complete the form on the next page for each property owned or rented.

OWNED REAL ESTATE

FORM A - CONTINUED

	Property Address	Month/Year acquired	Value when acquired	Land use when acquired	How was ownership obtained	Acquired from	Mortgage Lien Holders, Co/Owners	Did you sell or transfer this property ? Yes/No, if yes see bottom
1	7964 Delores Court, Chesapeake Beach Maryland 20732	2/2009	\$337,500	Residential <input type="checkbox"/>	Bought <input type="checkbox"/>	Douglas Fike	Nationstar Mortgage, Shannon Burch	Yes <input type="checkbox"/>
2	3079 Lawrin Court, Chesapeake Beach Maryland 20732	11/2013	\$443,971	Residential	Bought <input type="checkbox"/>	Quality Built Homes	Wells Fargo, ...	No
3				Unimproved	Other			No
4				Unimproved	Other			No

**Property 1 Continuation:**

Who did you transfer your interest to? 100 Jimmy and Basirat Green  
 What percent of interest of the property was transferred? 100  
 What was the value of that interest? \$341,580

**Property 2 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_  
 What percent of interest of the property was transferred? \_\_\_\_\_  
 What was the value of that interest? \_\_\_\_\_

**Property 3 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_  
 What percent of interest of the property was transferred? \_\_\_\_\_  
 What was the value of that interest? \_\_\_\_\_

**Property 4 Continuation:**

Who did you transfer your interest to? \_\_\_\_\_  
 What percent of interest of the property was transferred? \_\_\_\_\_  
 What was the value of that interest? \_\_\_\_\_

**RENTED REAL ESTATE:**

Address of any rental property within Chesapeake Beach or within 10 miles of the Town's boundaries that you rented from someone else at any time between January 1, 2020 and the date of signature:

---

Check any that apply:

Unimproved

Residential

Commercial

In what year did you first begin renting it? \_\_\_\_\_

What is the monthly rent? \$ \_\_\_\_\_

Identify any co-tenants: \_\_\_\_\_

If you rented any additional property from someone else at any time between January 1, 2020 and the date of signature, provide the information below or on the continuation sheet.

# FORM B

## OWNERSHIP OF BUSINESSES

Note: This form seeks information about your ownership in specific businesses. It includes ownership attributable to you, as defined in Appendix A. This form does not seek information about investments in mutual funds.

Did you own, in whole or in part, any business from at any time between January 1, 2020 and the date of signature?

NO

YES- If so, complete this form for each business.

Name of business owned in whole or in part from at any time between January 1, 2020 and the date of signature: \_\_\_\_\_

Address of its principal office: \_\_\_\_\_

If the business is a corporation whose shares are publicly traded, the approximate number of shares that you owned: \_\_\_\_\_

If the business is a corporation whose shares are not publicly traded, state either:

- (a) the percentage of equity interest held: \_\_\_\_\_ OR
- (b) the nature and extent of the interest held, including any conditions and encumbrances on the interest:

If the business is not a corporation, state either: \_\_\_\_\_

- (a) the percentage of the total equity interest that you held: \_\_\_\_% OR
- (b) the nature and extent of the interest held, including any conditions and encumbrances on the interest:

For every change in your ownership of this company at any time between January 1, 2020 and the date of signature:

Describe the change (e.g., purchase, sale, inheritance, gift given or received):  
\_\_\_\_\_

Identity of other party: \_\_\_\_\_

The approximate date of the change: \_\_\_\_\_

The approximate price paid or received, if any: \$ \_\_\_\_\_

## FORM C

### SOURCES OF EARNED INCOME

At any time between January 1, 2020 and the date of signature, did you or any of your close relatives receive earned income \_\_\_ NO

YES- If so, for each case identify the person receiving the income and provide the name and address of the entity. Name and address of filer's employer or owned entity from which income was earned in this period:

\_\_\_\_\_  
Name and address of relative's employer or owned entity from which income was earned in this period:

Name of relative: Richard Burch

Name and address of entity: Emergency Medicine Associates 5700 Darrow Road Ste 106, Hudson Ohio 44236

\_\_\_\_\_  
Name and address of relative's employer or owned entity from which income was earned in this period:

Name of relative: \_\_\_\_\_

Name and address of entity: \_\_\_\_\_

If more than one person received income, insert the name of the additional person and the name of the additional entity on the continuation sheet at the end of this statement.

"Close relative" means one's parents, spouse, domestic partner, siblings, and children; however, you need not report information regarding a minor child unless the Town contracts with, regulates, or exercises authority over owned or employing entity.

"Earned income" has the same meaning as under federal tax law. It includes wages, salaries, tips, strike benefits, long term disability benefits received prior to minimum retirement age, and net earnings from self-employment from a business or farm owned by the person. It does not include interest, dividends, retirement income, social security, unemployment benefits, alimony, or child support.

Appendices B & C list entities that did business with the Town from January 1, 2020 through September, 2021.



# FORM D

## EMPLOYMENT WITH OR INTERESTS IN ENTITIES DOING BUSINESS WITH THE TOWN OF CHESAPEAKE BEACH

Note: "Close relative" means one's parents, spouse, domestic partner, siblings, and children.

Appendices B & C list entities that did business with the Town from January 1, 2020 to September, 2021.

At any time between January 1, 2020 and the date of signature with respect to any entity listed in Appendix B or C were you or a close relative: a salaried employee or partner, director, trustee, or management official?  NO YES- If

so, provide the name and address of the principal office of the business entity \_\_\_\_\_, the title and nature of the office, directorship or salaried employment \_\_\_\_\_ and the date it began \_\_\_\_\_

At any time between January 1, 2020 and the date of signature did you or a close relative seek employment from an entity doing business with the Town?  NO YES- If so, provide the name and address of the principal office of the business entity \_\_\_\_\_, the title of the position sought \_\_\_\_\_ and the date on which the position was sought \_\_\_\_\_.

At any time between January 1, 2020 and the date of signature did you or a close relative have a contract with an entity doing business with the Town?  NO YES- If so, provide the name and address of the principal office of the business entity \_\_\_\_\_ and the date the contract went into effect \_\_\_\_\_.

At any time between January 1, 2020 and the date of signature did you or a close relative have a direct financial interest in an entity that itself had a direct financial interest in an entity doing business with the Town?

NO. YES- If so, provide the name and address of the principal office of the business entity in which you or that relative had a direct financial interest \_\_\_\_\_

# FORM E

## DEBTS TO ENTITIES DOING BUSINESS WITH TOWN

Appendices B and C list the entities that did business with the Town from January 1, 2020 to September 2021.

"Close relative" means one's parents, spouse, domestic partner, siblings, and children.

NOTE: This form excludes retail credit accounts (e.g., Sears or Home Depot cards).

At any time between January 1, 2020 and September, 2021 did you owe a debt or guarantee someone else's debt to an entity that did business with the Town?

OR

At any time between January 1, 2020 and September, 2021 did a close relative owe or guarantee a debt to an entity that did business with the Town, where you were involved in the transaction giving rise to the liability?

NO

YES - If so, provide the following information:

The name of the creditor: \_\_\_\_\_

The name of the debtor: \_\_\_\_\_

The approximate date the debt was incurred: \_\_\_\_\_

The security, if any, given for the debt: \_\_\_\_\_

The repayment terms:  
\_\_\_\_\_  
\_\_\_\_\_

Balance as of January 1, 2020      \$ \_\_\_\_\_

Balance as of date of signature      \$ \_\_\_\_\_

# FORM F

## GIFTS

This form seeks information about gifts received from people or entities that did business with the Town, or were regulated by the Town, at anytime between January 1, 2020 and the date of signature.

Appendices B & C list the entities that did business with the Town from January 1, 2020 to September, 2021

During 2020 or from January 1, 2020 and the date of signature did you receive any gift worth more than \$20, or a series of gifts totaling \$100 or more, from or on behalf of, directly or indirectly, anyone who did business with the Town or was regulated by the Town?

NO

YES- If so, identify the giver, describe the gift or gifts, and

state the value of each and the approximate date it was received. \_\_\_\_\_

During 2020 or from January 1, 2020 and the date of signature did you solicit, or facilitate the solicitation of, any gift from anyone who did business with the Town or was regulated by the Town, to yourself or anyone else?

NO

YES- If so, identify the people involved and describe the

gift that was solicited. \_\_\_\_\_

# FORM G

## FAMILY MEMBERS EMPLOYED BY THE TOWN

"Close relative" means one's parents, spouse, domestic partner, siblings, and children. At any time between January 1, 2020 and the date of signature were any of your close relatives employed by the Town in any capacity:



NO

YES-If so list them all:

---

---

---

## FORM H

### CONTINGENT COMPENSATION

At any time between January 1, 2020 and the date of signature, did you assist any party for contingent compensation on any matter before or involving the Town of Chesapeake Beach (other than in judicial or quasi-judicial proceedings)?

NO

YES

## FORM I

### PRESTIGE OF POSITION

At any time between January 1, 2020 and the date of signature did you use or attempt to use the prestige of your office or public position for the private gain or yourself or anyone else?

NO

YES

At any time between January 1, 2020 and the date of signature, did you influence or attempt to influence the award of a Chesapeake Beach Town contract to a specific person or entity?

NO

YES

## FORM J

### MISUSE OF CONFIDENTIAL INFORMATION

At any time between January 1, 2020 and the date of signature did you disclose or use confidential information, acquired by reason of your Town position, for the economic benefit of yourself or anyone else?

No

Yes





## APPENDIX A

Several of the forms ask for information about "ownership attributable to you." For the purpose of those forms, these are:

- (1) an interest held by a close relative if the interest was directly or indirectly controlled by the covered person at any time during the applicable period.
- (2) an interest held by a business entity in which the covered person held a 30% or greater interest at any time during the applicable period.
- (3) an interest held by a trust or estate in which, at any time during the applicable period, the covered person was a beneficiary or held a reversionary interest or, if a revocable trust, was a settlor.